COMMISSIONERS

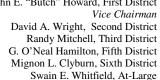
Docketing Department

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Elizabeth B. "Lib" Fleming, Fourth District Chairman John E. "Butch" Howard, First District Vice Chairman





Charles L.A. Terreni Chief Clerk/Administrator Phone: (803) 896-5133 Fax: (803) 896-5246

The Public Service Commission State of South Carolina

October 29, 2008

John M. S. Hoefer, Esquire Benjamin P. Mustian, Esquire Willoughby & Hoefer, P.A. Post Office Box 8416 Columbia, SC 29202-8416

IN RE: DOCKET NO. 2008-392-S – Application of Palmetto Utilities, Inc. for Approval of its Shareholders' Transfer of all Authorized and Issued Stock to Wateree Utilities Holding, Inc.

Dear Mr. Hoefer & Mr. Mustian:

Enclosed herewith is the Notice of Filing concerning the above-captioned Docket. In order to proceed with the processing of this matter, it will be necessary for you to accomplish the following:

- 1. Publish at your own expense, on or before **November 10, 2008,** the enclosed Notice of Filing in newspapers of general circulation in the affected areas, and provide the undersigned Proof of Publication on or before **December 1, 2008.**
- 2. Furnish at your own expense, on or before **November 10, 2008,** by U.S. Mail or hand delivery, the enclosed Notice of Filing to each shareholder and provide a certification on or before **December 1, 2008,** that this notification has been furnished.

Failure to comply with the above on or before the dates indicated may result in the **DISMISSAL** of your pleading.

Please carefully review the Notice. If the Notice is not to your satisfaction or if you find any errors, please notify us before publishing.

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Sincerely,

Docketing Department

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Enclosure: